

Code	NBB
Company name	NBB Investment Corporation
Date	08/18/2017
Subject	Result of public offering

Content:

NBB Investment Corporation has enclosed the result of public offering as follows:

I. Information on Stock:

- Stock name: NBB Investment Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 31,924,233 shares
- Total estimated proceeds: VND319,242,330,000
- Issue date:
 - + Public offering: June 12, 2017
 - + Record date: June 27, 2017
- Beginning date: July 06, 2017
- Ending date: August 17, 2017
- Time for registration: from July 06, 2017 to August 02, 2017
- Time for settlement: from July 06, 2017 to August 02, 2017 and from August 11, 2017 to August 18, 2017 for refused shares
- Deadline for share transfer: expected in September 17, 2017

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	10,000	31,924,233	31,863,334	31,863,334	339	339	0	60,899	99.81%
3. Unsold shares handle (*)	20,300	60,899	60,899	60,899	1	1	0	0	0.19%
Total		31,924,233	31,924,233	31,924,233	339	339	-	-	100%

(*): refused shares: 60,899 shares.

- The refused shares distributed to Ms. Phan Diep Chi with at the price of 20.300 dong/share.

V. Summary result:

- Total distributed shares: 31,924,233 shares (100% of offered shares)
- Total proceeds: VND 319,870,040,875
- Total expenses: VND 226,550,000
- Net proceeds: VND 319,643,490,875

VI. Total proceeds from the offering shares:

No.	List	Value (1,000 dong)	Rate (%)
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1	Total equity:	959,120,990	100%
	- Domestic shareholder, in which:	617,460,530	64.38%
	+ State shareholder:	0	0%
	+ Other shareholders:	617,460,530	64.38%
	- Foreign shareholder:	341,660,460	35.62%
	Detail:		
	- Founding shareholder	32,500,000	3.39%
	- Major shareholder	543,272,880	56.64%
	- Shareholders who hold less than 1% of voting shares	167,295,360	17.44%

VII. List of shareholders hold shares:

No.	Shareholders name	Owning shares	Owning ratio
1	Hochiminh City Infrastructure Investment Joint Stock Company	29,178,892	30.47%
2	Kallang Limited	11,700,000	12.22%
3	Vietnam Equity Holding	8,448,397	8.82%
4	Amersham Industries Limited	4,999,999	5.22%
Total		54,327,288	56.73%